

## TechMart Updates: 20.2 Release Highlights

Effective Date: 7/20/2020

### Updated Search Interface:

- For Procurement Requests, AP Requests, Receipts, and User Search.
- New Quick Filters and My Searches on left panel.

The screenshot displays the 'Search AP Requests' interface. At the top, there is a breadcrumb trail: 'Accounts Payable > Vouchers > Search AP Requests'. Below this is a header with a hamburger menu icon and the title 'Search AP Requests'. The main content area is divided into two tabs: 'Quick Filters' (selected) and 'My Searches'. Under 'Quick Filters', there are three sections: 'Approved By', 'Current Workflow Step', and 'Form Status'. Each section lists categories with corresponding counts in rounded buttons and includes 'See More' and 'Show More' links.

Category	Count
<b>Approved By</b>	
AP1	154
Janssen, Joseph	52
Rowand, Cynthia	50
Vinci, Genelle	40
Team, Specialty	15
<b>Current Workflow Step</b>	
Payment Request Form Review	83
Disbursements Review	1
<b>Form Status</b>	
Approved	429
Under Review	84
Returned	12
Incomplete	3
Rejected	1

**Line Level PTA detail on Approval Emails:**

- TechMart generated approval emails for requisitions and vouchers will contain line level PTA information if they vary from the header PTA.

POETA Codes	
Project:	FIN.00006 : PURCHASING&PAYMENT SERVICES
PTA Non-Taxable:	-
Task:	1.1 [PURCHASING] : PURCHASING
PTA End Date:	-
Award:	GB.000007 : AVP/CONTROLLER
Federal Award:	-
Expenditure:	Supplies - Allocable : Supplies - Allocable
EType Non-Taxable:	-
Organization:	Caltech : Caltech

Accounting Codes Values vary by line.

Item 2	
Task:	4.2 : 4.2
Federal Award:	No : No

**Supplier Visibility to Invoices:**

- Enhancements made to the Buyer Invoice that allow suppliers (registered in Jaggaer’s Supplier Network) to view External Notes and External Attachments from the supplier portal.

Note/Attachments	
External Note	no note
Internal Note	no note
External Attachments	
Add Attachments	Size Date
Internal Attachments	
Add Attachments	Size Date

*Note: Attachments load as Internal by default which is not visible to the supplier.*

Buyer Invoice Approvals Matching Comments Supplier Messages **Attachments**

Add Internal Attachment for this document.

Add Internal Attachment

Add External Attachment